

**Form ADV Part 2B – Brochure Supplement**  
**for**

**Billy I. Muhizi, CFP®**  
**Wealth Consultant**

**Effective: April 22, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Billy I. Muhizi, CFP® (CRD# 7305990) in addition to the information contained in the AdamsBrown Wealth Consultants, LLC (“AdamsBrown” or the “Advisor,” CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (316) 683-2067.

Additional information about Mr. Muhizi is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 7305990.

## Item 2 – Educational Background and Business Experience

Billy I. Muhizi, CFP®, born in 1998, Mr. Muhizi is dedicated to advising Clients of AdamsBrown as an Wealth Consultant. Mr. Muhizi earned a Bachelor of Science degree in Finance and Accounting from McPherson College in 2020. Additional information regarding Mr. Muhizi's employment history is included below.

### Employment History:

Wealth Consultant, AdamsBrown Wealth Consultants, LLC	09/2020 to Present
Student, McPherson College	09/2016 to 05/2020

### CERTIFIED FINANCIAL PLANNER® Professional

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and I may use these and the other certification marks (the "CFP Board Certification Marks") that Certified Financial Planner Board of Standards Center for Financial Planning, Inc. has licensed to CFP Board in the United States. The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at [www.cfp.net](http://www.cfp.net).

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board's Code of Ethics and Standards of Conduct ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board's Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the Client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A Client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the Client.

**Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence,

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demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

### **Item 3 – Disciplinary Information**

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***There are no legal, civil, or disciplinary events to disclose regarding Mr. Muhizi.*** Mr. Muhizi has never been involved in any regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims, or administrative proceedings against Mr. Muhizi.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil, or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. ***As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Muhizi.***

However, the Advisor encourages you to independently view the background of Mr. Muhizi on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 7305990.

### **Item 4 – Other Business Activities**

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#### Insurance Agency Affiliations

Mr. Muhizi is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Muhizi's role with AdamsBrown. As an insurance professional, Mr. Muhizi will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Muhizi is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Muhizi or the Advisor.

### **Item 5 – Additional Compensation**

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Mr. Muhizi has additional business activities where compensation is received that are detailed in Item 4 above.

### **Item 6 – Supervision**

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Mr. Muhizi serves as an Wealth Consultant of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Ms. Bickle can be reached at (785) 628-3046.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

# **Form ADV Part 2B – Brochure Supplement**

**for**

**Brent A. Wieck, AIF®  
Retirement Plan Account Executive**

**Effective: January 20, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Brent A. Wieck, AIF® (CRD# 2979479) in addition to the information contained in the AdamsBrown Wealth Consultants LLC (“AdamsBrown” or the “Advisor”, CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact us at (316) 683-2067.

Additional information about Mr. Wieck is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 2979479.

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358 N Main Street, Suite 100, Wichita, KS 67202  
Phone: (316) 683-2067 \* Fax: (316) 683-2822  
<http://www.adamsbrownwc.com>

## Item 2 – Educational Background and Business Experience

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Brent A. Wieck, AIF<sup>®</sup>, born in 1973, is dedicated to advising Clients of AdamsBrown as a Retirement Plan Account Executive. Mr. Wieck earned an MBA from University of Nebraska at Omaha in 2004, and a Bachelor of Psychology from University of Nebraska at Omaha in 1997. Additional information regarding Mr. Wieck's employment history is included below.

### Employment History:

Retirement Plan Account Executive, AdamsBrown Wealth Consultants LLC	11/2025 to Present
Retirement Plans Client Account Executive, Marsh McLennan	04/2022 to 11/2025
Internal Wholesaler, Mutual of Omaha	08/2012 to 03/2022
Registered Representative, Mutual of Omaha Investor Services, Inc.	08/2012 to 03/2022

### Accredited Investment Fiduciary™ (“AIF<sup>®</sup>”)

The AIF<sup>®</sup> mark is held by the Center for Fiduciary Studies, LLC, a Fiduciary360 (fi360) company. The professional designations awarded by fi360 demonstrate the focus on all the components of a comprehensive investment process, related fiduciary standards of care, and commitment to excellence. AIF<sup>®</sup> designees undergo an initial training program, annual continuing education, and pledge to abide by the designation's code of ethics.

Since October 2002, the Accredited Investment Fiduciary™ (AIF<sup>®</sup>) designation has been the mark of commitment to a standard of fiduciary investment excellence. Those who earn the AIF<sup>®</sup> mark successfully complete a specialized program on investment fiduciary standards of care and subsequently passed a comprehensive examination. AIF<sup>®</sup> designees demonstrate a thorough understanding of fi360's Prudent Practices for investment advisors and stewards.

## Item 3 – Disciplinary Information

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**There are no legal, civil or disciplinary events to disclose regarding Mr. Wieck.** Mr. Wieck has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Wieck.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Wieck.**

However, we do encourage you to independently view the background of Mr. Wieck on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 2979479.

## Item 4 – Other Business Activities

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Mr. Wieck is dedicated to the investment advisory activities of AdamsBrown's Clients. Mr. Wieck does not have any other business activities.

### Insurance Agency Affiliations

Mr. Wieck is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Wieck's role with AdamsBrown. As an insurance professional, Mr. Wieck will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Wieck is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Wieck or the Advisor. Mr. Wieck spends approximately 10% of his time per month in this capacity.

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## **Item 5 – Additional Compensation**

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Mr. Wieck has additional business activities where compensation is received that are detailed in Item 4 above.

## **Item 6 – Supervision**

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Mr. Wieck serves as a Retirement Plan Account Executive of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Mrs. Bickle can be reached at (316) 683-2067.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

**Form ADV Part 2B – Brochure Supplement**  
**for**

**Brian C. Staats**  
**Financial Advisor**

**Effective: April 22, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Brian C. Staats (CRD# 4413351) in addition to the information contained in the AdamsBrown Wealth Consultants, LLC (“AdamsBrown” or the “Advisor,” CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (316) 683-2067 .

Additional information about Mr. Staats is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 4413351.

## Item 2 – Educational Background and Business Experience

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Brian C. Staats, born in 1962, is dedicated to advising Clients of AdamsBrown as a Financial Advisor. Mr. Staats earned a Bachelor of Arts degree in Business Administration from Fort Hays State University in 1987. Mr. Staats also earned an Associate Degree of Science from Garden City Community College in 1983. Additional information regarding Mr. Staats's employment history is included below.

### Employment History:

Financial Advisor, AdamsBrown Wealth Consultants, LLC	01/2020 to Present
Partner, Accountant, Adams Brown, LLC	01/1988 to Present
Investment Advisor Representative, Avantax Advisory Services, Inc.	04/2017 to 06/2020
Registered Representative, Avantax Investment Services, Inc.	04/2001 to 06/2020

## Item 3 – Disciplinary Information

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**There are no legal, civil, or disciplinary events to disclose regarding Mr. Staats.** Mr. Staats has never been involved in any regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims, or administrative proceedings against Mr. Staats.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil, or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Staats.**

However, the Advisor encourages you to independently view the background of Mr. Staats on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 4413351.

## Item 4 – Other Business Activities

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### Insurance Agency Affiliations

Mr. Staats is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Staats's role with AdamsBrown. As an insurance professional, Mr. Staats will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Staats is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Staats or the Advisor.

### Adams Brown, LLC

Mr. Staats also serves as a Partner and Accountant of Adams Brown, LLC, a public accounting entity under common control and ownership with the Advisor. Mr. Staats may also refer Clients to utilize the services of Adams Brown, LLC. Clients are advised that these services are separate and distinct from the advisory services offered by AdamsBrown and that the receipt of additional compensation by Mr. Staats poses a conflict of interest. Clients are not obligated to engage Adams Brown, LLC. for accounting services in order to maintain a relationship with the Advisor.

## Item 5 – Additional Compensation

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Mr. Staats has additional business activities where compensation is received that are detailed in Item 4 above.

## Item 6 – Supervision

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Mr. Staats serves as a Financial Advisor of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Ms. Bickle can be reached at (785) 628-3046.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

# **Form ADV Part 2B – Brochure Supplement**

**for**

**Chad E. Somers  
Chief Executive Officer**

**Effective: April 22, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Chad E. Somers (CRD# 8161890 in addition to the information contained in the AdamsBrown Wealth Consultants LLC (“AdamsBrown” or the “Advisor”, CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact us at (316) 683-2067.

Additional information about Mr. Somers is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 8161890.

## Item 2 – Educational Background and Business Experience

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Chad E. Somers, born in 1975, is dedicated to advising Clients of AdamsBrown as the Chief Executive Officer. Mr. Somers earned Bachelor of Science in Milling Science and Management from Kansas State University in 1997. Additional information regarding Mr. Somers's employment history is included below.

### Employment History:

Chief Executive Officer, AdamsBrown Wealth Consultants LLC	03/2025 to Present
COO, Adams Brown LLC	06/2019 to 12/2025
CEO, Benefit Management, LLC	01/2015 to 09/2017
CEO, Benefit Management Inc.	11/2002 to 12/2014

## Item 3 – Disciplinary Information

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**There are no legal, civil or disciplinary events to disclose regarding Mr. Somers.** Mr. Somers has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Somers.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Somers.**

However, we do encourage you to independently view the background of Mr. Somers on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 8161890.

## Item 4 – Other Business Activities

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### Insurance Agency Affiliations

Mr. Somers is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Somers's role with AdamsBrown. As an insurance professional, Mr. Somers will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Somers is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Somers or the Advisor. Mr. Somers spends approximately 5% of his time per month in this capacity.

### Investment Property and Rental Management

Mr. Somers, through multiple entities, owns and operates investment and rental properties. In this capacity, Mr. Somers is responsible for approving accounts receivable and accounts payable, reviewing financial statements on a monthly basis, and renewing leases as needed. Mr. Somers is compensated for this activity and spends less than 5% of his time per month in this capacity.

## Item 5 – Additional Compensation

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Mr. Somers has additional business activities where compensation is received that are detailed in Item 4 above.

## Item 6 – Supervision

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Mr. Somers serves as the Chief Executive Officer of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Mrs. Bickle can be reached at (316) 683-2067.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to

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regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

# **Form ADV Part 2B – Brochure Supplement**

**for**

**Donald R. Rodgers, AIF<sup>®</sup>, CFP<sup>®</sup>, CLU<sup>®</sup>, CRPC<sup>®</sup>  
Wealth Consultant**

**Effective: March 10, 2025**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Donald R. Rodgers, AIF<sup>®</sup>, CFP<sup>®</sup>, CLU<sup>®</sup>, CRPC<sup>®</sup> (CRD# 2154154) in addition to the information contained in the AdamsBrown Wealth Consultants LLC (“AdamsBrown” or the “Advisor”, CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact us at (620) 792-2428.

Additional information about Mr. Rodgers is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 2154154.

## Item 2 – Educational Background and Business Experience

Donald R. Rodgers, AIF<sup>®</sup>, CFP<sup>®</sup>, CLU<sup>®</sup>, CRPC<sup>®</sup>, born in 1961, is dedicated to advising Clients of AdamsBrown as a Wealth Consultant. Mr. Rodgers earned a Bachelor of Science and Business Administration from the University of Arkansas in 1986. Additional information regarding Mr. Rodgers's employment history is included below.

### Employment History:

Wealth Consultant, AdamsBrown Wealth Consultants LLC	03/2025 to Present
Wealth Consultant, AdamsBrown Wealth Consultants LLC	02/2024 to 01/2025
Financial Advisor, Landmark Financial, LLC	10/2018 to 02/2024

### Accredited Investment Fiduciary™ (“AIF<sup>®</sup>”)

The AIF<sup>®</sup> mark is held by the Center for Fiduciary Studies, LLC, a Fiduciary360 (fi360) company. The professional designations awarded by fi360 demonstrate the focus on all the components of a comprehensive investment process, related fiduciary standards of care, and commitment to excellence. AIF<sup>®</sup> designees undergo an initial training program, annual continuing education, and pledge to abide by the designation's code of ethics.

Since October 2002, the Accredited Investment Fiduciary™ (AIF<sup>®</sup>) designation has been the mark of commitment to a standard of fiduciary investment excellence. Those who earn the AIF<sup>®</sup> mark successfully complete a specialized program on investment fiduciary standards of care and subsequently passed a comprehensive examination. AIF<sup>®</sup> designees demonstrate a thorough understanding of fi360's Prudent Practices for investment advisors and stewards.

### Certified Financial Planner™ (“CFP<sup>®</sup>”)

The Certified Financial Planner™, CFP<sup>®</sup>, and federally registered CFP<sup>®</sup> (with flame design) marks (collectively, the “CFP<sup>®</sup> marks”) are professional certification marks granted in the United States by Certified Financial Planner™ Board of Standards, Inc. (“CFP<sup>®</sup> Board”).

The CFP<sup>®</sup> certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP<sup>®</sup> certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 87,000 individuals have obtained CFP<sup>®</sup> certification in the United States.

To attain the right to use the CFP<sup>®</sup> marks, an individual must satisfactorily fulfill the following requirements:

- *Education* – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- *Examination* – Pass the comprehensive CFP<sup>®</sup> Certification Examination. The examination includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real-world circumstances;
- *Experience* – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- *Ethics* – Agree to be bound by CFP Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP<sup>®</sup> professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP<sup>®</sup> marks:

- *Continuing Education* – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and

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<https://adamsbrownwc.com>

- *Ethics* – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP®.

#### The Chartered Life Underwriter™ (“CLU®”)

The Chartered Life Underwriter™ (CLU®) is a designation of insurance expertise, helping gain a significant advantage in a competitive market. This course of study helps by providing in-depth knowledge of the insurance needs of individuals, business owners, and professional clients.

#### Program Learning Objectives:

- Provide guidance to clients on types and amounts of life insurance needed
- Make recommendations on aspects of risk management, including personal and business uses of a variety of insurance solutions
- Provide guidance to clients on legal aspects of life insurance contracts and beneficiaries
- Assist clients in making decisions about estate planning, including the proper holding of assets and title to assets, as well as the implications of various wills and trust arrangements on financial, retirement and succession planning issues
- Provide a holistic and comprehensive approach to addressing the insurance planning needs of their clients

#### Chartered Retirement Planning Counselor™ (“CRPC®”)

Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning, and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct, and complying with self-disclosure requirements.

### **Item 3 – Disciplinary Information**

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***There are no legal or disciplinary events to disclose regarding Mr. Rodgers.*** Mr. Rodgers has never been involved in any regulatory or criminal action.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal or disciplinary events to disclose regarding Mr. Rodgers.***

However, we do encourage you to independently view the background of Mr. Rodgers on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 2154154.

### **Item 4 – Other Business Activities**

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#### Insurance Agency Affiliations

Mr. Rodgers is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Rodgers's role with AdamsBrown. As an insurance professional, Mr. Rodgers will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Rodgers is not required to offer the products of any particular insurance company.

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Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Rodgers or the Advisor. Mr. Rodgers spends approximately 5% of his time per month in this capacity.

### **Item 5 – Additional Compensation**

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Mr. Rodgers has additional business activities where compensation is received that are detailed in Item 4 above.

### **Item 6 – Supervision**

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Mr. Rodgers serves as a Wealth Consultant of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Mrs. Bickle can be reached at (620) 792-2428.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

# **Form ADV Part 2B – Brochure Supplement**

**for**

**Duane C. Moppin, CPFA®  
Director of Retirement**

**Effective: December 11, 2025**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Duane C. Moppin, CPFA®, (CRD# 7087676) in addition to the information contained in the AdamsBrown Wealth Consultants LLC (“AdamsBrown” or the “Advisor”, CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact us at (316) 683-2067.

Additional information about Mr. Moppin is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 7087676.

## Item 2 – Educational Background and Business Experience

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Duane C. Moppin, CPFA®, born in 1978, is dedicated to advising Clients of AdamsBrown as the Director of Retirement. Mr. Moppin earned BS in Management and Entrepreneurship from Missouri Western State University in 2002. Additional information regarding Mr. Moppin's employment history is included below.

### Employment History:

Director of Retirement, AdamsBrown Wealth Consultants LLC	11/2025 to Present
Investment Advisor Representative & Registered Representative, MMA Securities LLC	03/2019 to 10/2025
Managing Director of Retirement, Marsh McLennan	03/2019 to 10/2025
AVP, State Street Bank and Trust NA	03/2003 to 03/2017

### Certified Plan Fiduciary Advisor ("CPFA®")

The Certified Plan Fiduciary Advisor credential, offered by the National Association of Plan Advisors (NAPA), was developed by some of the nation's leading advisors and retirement plan experts. Plan advisors who earn their CPFA® demonstrate the expertise required to act as a plan fiduciary or help plan fiduciaries manage their roles and responsibilities. The NAPA CPFA® coursework covers four key areas: (1) ERISA Fiduciary Roles and Responsibilities, (2) ERISA Fiduciary Oversight, (3) ERISA Plan Investment Management, and (4) ERISA Plan Management. To earn the CPFA® designation, candidates must pass a three (3) hour, proctored CPFA® examination. In order to maintain the credential, holders of the CPFA® credential must earn 20 continuing education credits every two (2) year cycle. Two (2) of the credits must include ethics/professionalism topics.

## Item 3 – Disciplinary Information

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**There are no legal, civil or disciplinary events to disclose regarding Mr. Moppin.** Mr. Moppin has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Moppin.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Moppin.**

However, we do encourage you to independently view the background of Mr. Moppin on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 7087676.

## Item 4 – Other Business Activities

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Mr. Moppin is dedicated to the investment advisory activities of AdamsBrown's Clients. Mr. Moppin does not have any other business activities.

## Item 5 – Additional Compensation

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Mr. Moppin is dedicated to the investment advisory activities of AdamsBrown's Clients. Mr. Moppin does not receive any additional forms of compensation.

## Item 6 – Supervision

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Mr. Moppin serves as the Director of Retirement of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Mrs. Bickle can be reached at (316) 683-2067.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to

AdamsBrown Wealth Consultants LLC  
358 N Main Street, Suite 100, Wichita, KS 67202  
Phone: (316) 683-2067 \* Fax: (316) 683-2822  
<http://www.adamsbrownwc.com>

regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

**Form ADV Part 2B – Brochure Supplement**  
**for**

**Grover Musser, CFP®**  
**Wealth Consultant**

**Effective: April 22, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Grover Musser, CFP®, (CRD# 2143969) in addition to the information contained in the AdamsBrown Wealth Consultants, LLC (“AdamsBrown” or the “Advisor,” CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (316) 683-2067.

Additional information about Mr. Musser is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 2143969.

## Item 2 – Educational Background and Business Experience

Grover Musser, CFP®, born in 1968, is dedicated to advising Clients of AdamsBrown as a Wealth Consultant. Mr. Musser earned a Bachelor of Science degree in Business Administration and Management from the University of Missouri-Columbia in 1991. Additional information regarding Mr. Musser's employment history is included below.

### Employment History:

Wealth Consultant, AdamsBrown Wealth Consultants, LLC	03/2021 to Present
Registered Representative, Private Client Services, LLC	03/2021 to 12/2025
Registered Representative, FBL Marketing Services, LLC	08/2019 to 03/2021
Wealth Management Advisor, Farm Bureau Wealth Management, LLC	08/2019 to 03/2021
Financial Advisor, U.S. Bancorp Investments, Inc.	04/2018 to 08/2019
Registered Representative, Montage Securities, LLC	10/2016 to 02/2018
Senior Wealth Advisor, Mariner Wealth Advisors, LLC	10/2016 to 02/2018

### CERTIFIED FINANCIAL PLANNER™ (“CFP®”)

The CERTIFIED FINANCIAL PLANNER™, CFP®, and federally registered CFP® (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by CERTIFIED FINANCIAL PLANNER™ Board of Standards, Inc. (“CFP® Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education, (2) stringent code of conduct and standards of practice, and (3) ethical requirements that govern professional engagements with clients. Currently, more than 92,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). The CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real-world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to the CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP®.

### **Item 3 – Disciplinary Information**

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***There are no legal, civil, or disciplinary events to disclose regarding Mr. Musser.*** Mr. Musser has never been involved in any regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims, or administrative proceedings against Mr. Musser.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil, or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. ***As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Musser.***

However, the Advisor encourages you to independently view the background of Mr. Musser on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 2143969.

### **Item 4 – Other Business Activities**

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#### Insurance Agency Affiliations

Mr. Musser is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Musser's role with AdamsBrown. As an insurance professional, Mr. Musser will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Musser is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Musser or the Advisor. Mr. Musser spends approximately 10% of his time per month in this capacity.

### **Item 5 – Additional Compensation**

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Mr. Musser has additional business activities where compensation is received that are detailed in Item 4 above.

### **Item 6 – Supervision**

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Mr. Musser serves as a Wealth Consultant of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Ms. Bickle can be reached at (785) 628-3046.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

**Form ADV Part 2B – Brochure Supplement**  
**for**

**Jeffrey A. Smith**  
**Wealth Advisor**

**Effective: April 22, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Jeffrey A. Smith (CRD# 4836573) in addition to the information contained in the AdamsBrown Wealth Consultants, LLC (“AdamsBrown” or the “Advisor,” CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (316) 683-2067.

Additional information about Mr. Smith is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 4836573.

## Item 2 – Educational Background and Business Experience

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Jeffrey A. Smith, born in 1972, is dedicated to advising Clients of AdamsBrown as a Wealth Advisor. Mr. Smith earned a dual Bachelor of Science degree in Marketing and Public Relations from Kansas State University in 1994. Additional information regarding Mr. Smith's employment history is included below.

### Employment History:

Wealth Advisor, AdamsBrown Wealth Consultants, LLC	06/2020 to Present
Registered Representative, Private Client Services, LLC	06/2020 to 12/2025
Registered Representative/Investment Advisor Representative, LPL Financial, LLC	07/2011 to 07/2020
Wealth Advisor, Intrust Bank, Inc.	11/2006 to 06/2020

## Item 3 – Disciplinary Information

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**There are no legal, civil, or disciplinary events to disclose regarding Mr. Smith.** Mr. Smith has never been involved in any regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims, or administrative proceedings against Mr. Smith.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil, or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Smith.**

However, the Advisor encourages you to independently view the background of Mr. Smith on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 4836573.

## Item 4 – Other Business Activities

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### Insurance Agency Affiliations

Mr. Smith is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Smith's role with AdamsBrown. As an insurance professional, Mr. Smith will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Smith is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Smith or the Advisor.

## Item 5 – Additional Compensation

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Mr. Smith has additional business activities where compensation is received that are detailed in Item 4 above.

## Item 6 – Supervision

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Mr. Smith serves as a Wealth Advisor of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Ms. Bickle can be reached at (785) 628-3046.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

**Form ADV Part 2B – Brochure Supplement**  
**for**

**Jude A. Fox, CPA<sup>®</sup>, PFS<sup>®</sup>,  
Wealth Consultant**

**Effective: April 22, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Jude A. Fox, CPA<sup>®</sup>, PFS<sup>®</sup> (CRD# 6722610) in addition to the information contained in the AdamsBrown Wealth Consultants, LLC (“AdamsBrown” or the “Advisor,” CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (316) 683-2067.

Additional information about Mr. Fox is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 6722610.

## Item 2 – Educational Background and Business Experience

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Jude A. Fox, CPA®, PFS®, born in 1984, is dedicated to advising Clients of AdamsBrown as a Wealth Consultant. Mr. Fox also earned a Bachelor of Business Administration degree in Accounting from Fort Hays State University in 2010. Additional information regarding Mr. Fox's employment history is included below.

### Employment History:

Wealth Consultant, AdamsBrown Wealth Consultants, LLC	12/2016 to Present
Accountant, Manager, Adams Brown, LLC	09/2010 to Present
Registered Representative, Private Client Services, LLC	06/2020 to 12/2025
Investment Advisor Representative, Avantax Advisory Services, Inc.	01/2018 to 06/2020
Registered Representative, Avantax Investment Services, Inc.	10/2016 to 06/2020

### Certified Public Accountant™ (“CPA®”)

CPAs® are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience, and testing requirements for licensure as a CPA® generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA®), and successful passage of the Uniform CPA® Examination. In order to maintain a CPA® license, states generally require the completion of 40 hours of continuing professional education (CPE®) each year (or 80 hours over a two-year period or 120 hours over a three-year period). Additionally, all American Institute of Certified Public Accountants™ (AICPA®) members are required to follow a rigorous Code of Professional Conduct, which requires that they act with integrity, objectivity, due care, and competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's® Code of Professional Conduct within their state accountancy laws or have created their own.

### Personal Financial Specialist™ (“PFS®”)

The PFS® credential demonstrates that an individual has met the minimum education, experience and testing required of a CPA® in addition to a minimum level of expertise in personal financial planning. To attain the PFS® credential, a candidate must hold an unrevoked CPA® license, fulfill 3,000 hours of personal financial planning business experience, complete 80 hours of personal financial planning CPE® credits, pass a comprehensive financial planning exam and be an active member of the AICPA®. A PFS® credential holder is required to adhere to AICPA's® Code of Professional Conduct, and is encouraged to follow AICPA's® Statement on Responsibilities in Financial Planning Practice. To maintain their PFS® credential, the recipient must complete 60 hours of financial planning CPE® credits every three years. The PFS® credential is administered through the AICPA®.

## Item 3 – Disciplinary Information

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**There are no legal, civil, or disciplinary events to disclose regarding Mr. Fox.** Mr. Fox has never been involved in any regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims, or administrative proceedings against Mr. Fox.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil, or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Fox.**

However, the Advisor encourages you to independently view the background of Mr. Fox on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 6722610.

#### **Item 4 – Other Business Activities**

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##### Insurance Agency Affiliations

Mr. Fox is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Fox's role with AdamsBrown. As an insurance professional, Mr. Fox will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Fox is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Fox or the Advisor.

##### Adams Brown, LLC

Mr. Fox also serves as a manager of Adams Brown, LLC, a public accounting under common control and ownership with the Advisor. Mr. Fox may also refer Clients to utilize the services of Adams Brown, LLC. Clients are advised that these services are separate and distinct from the advisory services offered by AdamsBrown and that the receipt of additional compensation by Mr. Fox poses a conflict of interest. Clients are not obligated to engage Adams Brown, LLC, for accounting services in order to maintain a relationship with the Advisor.

#### **Item 5 – Additional Compensation**

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Mr. Fox has additional business activities where compensation is received that are detailed in Item 4 above.

#### **Item 6 – Supervision**

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Mr. Fox serves as a Wealth Consultant of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Ms. Bickle can be reached at (785) 628-3046.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

**Form ADV Part 2B – Brochure Supplement**  
**for**

**Justin T. Mitchell, CPA®, PFS®**  
**Principal & Wealth Consultant**

**Effective: April 22, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Justin T. Mitchell, CPA, PFS® (CRD# 4408109) in addition to the information contained in the AdamsBrown Wealth Consultants, LLC (“AdamsBrown” or the “Advisor,” CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (316) 683-2067.

Additional information about Mr. Mitchell is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 4408109.

## Item 2 – Educational Background and Business Experience

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Justin T. Mitchell, CPA, PFS<sup>®</sup>, born in 1976, is dedicated to advising Clients of AdamsBrown as a Principal and Wealth Consultant. Mr. Mitchell earned a Master's in Business Administration degree from Fort Hays State University in 2000. Mr. Mitchell also earned a Bachelor's in Business Administration degree in Accounting from Fort Hays State University in 1999. Additional information regarding Mr. Mitchell's employment history is included below.

### Employment History:

Principal & Wealth Consultant, Adams Brown Wealth Consultants, LLC	01/2020 to Present
CPA and Partner, Adams Brown, LLC	01/2000 to Present
Registered Representative, Private Client Services, LLC	06/2020 to 12/2025
Investment Advisor Representative, Avantax Advisory Services, Inc.	06/2001 to 06/2020
Registered Representative, Avantax Investment Services, Inc.	01/2008 to 06/2020

### Certified Public Accountant™ (“CPA<sup>®</sup>”)

CPAs<sup>®</sup> are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience, and testing requirements for licensure as a CPA<sup>®</sup> generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA<sup>®</sup>), and successful passage of the Uniform CPA<sup>®</sup> Examination. In order to maintain a CPA<sup>®</sup> license, states generally require the completion of 40 hours of continuing professional education (CPE<sup>®</sup>) each year (or 80 hours over a two-year period or 120 hours over a three-year period). Additionally, all American Institute of Certified Public Accountants™ (AICPA<sup>®</sup>) members are required to follow a rigorous Code of Professional Conduct, which requires that they act with integrity, objectivity, due care, and competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's<sup>®</sup> Code of Professional Conduct within their state accountancy laws or have created their own.

### Personal Financial Specialist™ (“PFS<sup>®</sup>”)

The PFS<sup>®</sup> credential demonstrates that an individual has met the minimum education, experience and testing required of a CPA<sup>®</sup> in addition to a minimum level of expertise in personal financial planning. To attain the PFS<sup>®</sup> credential, a candidate must hold an unrevoked CPA<sup>®</sup> license, fulfill 3,000 hours of personal financial planning business experience, complete 80 hours of personal financial planning CPE<sup>®</sup> credits, pass a comprehensive financial planning exam and be an active member of the AICPA<sup>®</sup>. A PFS<sup>®</sup> credential holder is required to adhere to AICPA's<sup>®</sup> Code of Professional Conduct, and is encouraged to follow AICPA's<sup>®</sup> Statement on Responsibilities in Financial Planning Practice. To maintain their PFS<sup>®</sup> credential, the recipient must complete 60 hours of financial planning CPE<sup>®</sup> credits every three years. The PFS<sup>®</sup> credential is administered through the AICPA<sup>®</sup>.

## Item 3 – Disciplinary Information

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**There are no legal, civil, or disciplinary events to disclose regarding Mr. Mitchell.** Mr. Mitchell has never been involved in any regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims, or administrative proceedings against Mr. Mitchell.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil, or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Mitchell.**

However, the Advisor encourages you to independently view the background of Mr. Mitchell on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 4408109.

AdamsBrown Wealth Consultants, LLC  
358 N Main Street, Suite 100, Wichita, KS 67202  
Phone: (316) 683-2067 \* Fax: (316) 683-2822  
[www.adamsbrownwc.com](http://www.adamsbrownwc.com)

#### **Item 4 – Other Business Activities**

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##### Insurance Agency Affiliations

Mr. Mitchell is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Mitchell's role with AdamsBrown. As an insurance professional, Mr. Mitchell will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Mitchell is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Mitchell or the Advisor.

##### Adams Brown, LLC

Mr. Mitchell also serves as a partner of Adams Brown, LLC, a public accounting under common control and ownership with the Advisor. Mr. Mitchell may also refer Clients to utilize the services of Adams Brown, LLC. Clients are advised that these services are separate and distinct from the advisory services offered by AdamsBrown and that the receipt of additional compensation by Mr. Mitchell poses a conflict of interest. Clients are not obligated to engage Adams Brown, LLC for accounting services in order to maintain a relationship with the Advisor.

#### **Item 5 – Additional Compensation**

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Mr. Mitchell has additional business activities where compensation is received that are detailed in Item 4 above.

#### **Item 6 – Supervision**

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Mr. Mitchell serves as a Principal and Wealth Consultant of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Ms. Bickle can be reached at (785) 628-3046.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

# **Form ADV Part 2B – Brochure Supplement**

**for**

**Quincey T. Bernard  
Wealth Consultant**

**Effective: August 23, 2024**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Quincey T. Bernard (CRD# 7248228) in addition to the information contained in the AdamsBrown Wealth Consultants LLC (“AdamsBrown” or the “Advisor”, CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact us at (316) 683-2067.

Additional information about Mr. Bernard is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 7248228.

## Item 2 – Educational Background and Business Experience

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Quincey T. Bernard, born in 1998, is dedicated to advising Clients of AdamsBrown as a Wealth Consultant. Mr. Bernard earned his Bachelor of Science degree in International Business Management from the University of Nebraska-Lincoln in 2019. Additional information regarding Mr. Bernard's employment history is included below.

### Employment History:

Wealth Consultant, AdamsBrown Wealth Consultants LLC	08/2024 to Present
Investment Advisor Representative, Merrill Lynch, Pierce, Fenner & Smith Incorporated	12/2022 to 08/2024
Retail Trader, TD Ameritrade	04/2020 to 11/2021
Cultural Experience Intern, ResourcePro	05/2019 to 08/2019

## Item 3 – Disciplinary Information

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**There are no legal, civil or disciplinary events to disclose regarding Mr. Bernard.** Mr. Bernard has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Bernard.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Bernard.**

However, we do encourage you to independently view the background of Mr. Bernard on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 7248228.

## Item 4 – Other Business Activities

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Mr. Bernard is dedicated to the investment advisory activities of AdamsBrown's Clients. Mr. Bernard does not have any other business activities.

## Item 5 – Additional Compensation

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Mr. Bernard is dedicated to the investment advisory activities of AdamsBrown's Clients. Mr. Bernard does not receive any additional forms of compensation.

## Item 6 – Supervision

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Mr. Bernard serves as a Wealth Consultant of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Mrs. Bickle can be reached at (316) 683-2067.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

**Form ADV Part 2B – Brochure Supplement**  
**for**

**Steven R. Baumrucker, CPA<sup>®</sup>, PFS<sup>®</sup>**  
**Wealth Consultant**

**Effective: April 22, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Steven R. Baumrucker CPA<sup>®</sup>, PFS<sup>®</sup> (CRD# 4055316) in addition to the information contained in the AdamsBrown Wealth Consultants, LLC (“AdamsBrown” or the “Advisor,” CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (316) 683-2067 .

Additional information about Mr. Baumrucker is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 4055316.

## Item 2 – Educational Background and Business Experience

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Steven R. Baumrucker, CPA®, PFS®, born in 1951, is dedicated to advising Clients of AdamsBrown as a Wealth Consultant. Mr. Baumrucker earned a Bachelor of Science degree in Business Administration from Fort Hays State University in 1973. Additional information regarding Mr. Baumrucker's employment history is included below.

### Employment History:

Wealth Consultant, AdamsBrown Wealth Consultants, LLC	06/2020 to Present
Registered Representative, Private Client Services, LLC	06/2020 to 12/2025
Investment Advisor Representative, Avantax Advisory Services, Inc.	09/2009 to 06/2020
Registered Representative, Avantax Investment Services, Inc.	06/2011 to 06/2020

### Certified Public Accountant™ (“CPA®”)

CPAs® are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience, and testing requirements for licensure as a CPA® generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA®), and successful passage of the Uniform CPA® Examination. In order to maintain a CPA® license, states generally require the completion of 40 hours of continuing professional education (CPE®) each year (or 80 hours over a two-year period or 120 hours over a three-year period). Additionally, all American Institute of Certified Public Accountants™ (AICPA®) members are required to follow a rigorous Code of Professional Conduct, which requires that they act with integrity, objectivity, due care, and competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's® Code of Professional Conduct within their state accountancy laws or have created their own.

### Personal Financial Specialist™ (“PFS®”)

The PFS® credential demonstrates that an individual has met the minimum education, experience and testing required of a CPA® in addition to a minimum level of expertise in personal financial planning. To attain the PFS® credential, a candidate must hold an unrevoked CPA® license, fulfill 3,000 hours of personal financial planning business experience, complete 80 hours of personal financial planning CPE® credits, pass a comprehensive financial planning exam and be an active member of the AICPA®. A PFS® credential holder is required to adhere to AICPA's® Code of Professional Conduct, and is encouraged to follow AICPA's® Statement on Responsibilities in Financial Planning Practice. To maintain their PFS® credential, the recipient must complete 60 hours of financial planning CPE® credits every three years. The PFS® credential is administered through the AICPA®.

## Item 3 – Disciplinary Information

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Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, or civil matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **There are no legal or civil events requiring disclosure regarding Mr. Baumrucker.**

However, the Advisor encourages you to independently view the background of Mr. Baumrucker on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 4055316.

## Item 4 – Other Business Activities

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### Insurance Agency Affiliations

Mr. Baumrucker is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Baumrucker's role with AdamsBrown. As an insurance professional, Mr.

AdamsBrown Wealth Consultants, LLC  
358 N Main Street, Suite 100, Wichita, KS 67202  
Phone: (316) 683-2067 \* Fax: (316) 683-2822  
[www.adamsbrownwc.com](http://www.adamsbrownwc.com)

Baumrucker will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Baumrucker is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Baumrucker or the Advisor.

#### Adams Brown, LLC

Mr. Baumrucker also services as a General Partner of Adams Brown, LLC, a public accounting under common control and ownership with the Advisor. Mr. Baumrucker may also refer Clients to utilize the services of Adams Brown, LLC. Clients are advised that these services are separate and distinct from the advisory services offered by AdamsBrown and that the receipt of additional compensation by Mr. Baumrucker poses a conflict of interest. Clients are not obligated to engage Adams Brown, LLC. for accounting services in order to maintain a relationship with the Advisor.

### **Item 5 – Additional Compensation**

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Mr. Baumrucker has additional business activities where compensation is received that are detailed in Item 4 above.

### **Item 6 – Supervision**

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Mr. Baumrucker serves as a Wealth Consultant of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Ms. Bickle can be reached at (785) 628-3046.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

# Form ADV Part 2B – Brochure Supplement

for

**Todd R. Sullivant, CRPC®  
Wealth Consultant**

**Effective: April 22, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Todd R. Sullivant, CRPC® (CRD# 5469271) in addition to the information contained in the AdamsBrown Wealth Consultants LLC (“AdamsBrown” or the “Advisor”, CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact us at (316) 683-2067.

Additional information about Mr. Sullivant is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 5469271.

## Item 2 – Educational Background and Business Experience

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Todd R. Sullivant, born in 1978, CRPC®, is dedicated to advising Clients of AdamsBrown as a Wealth Consultant. Mr. Sullivant earned a degree from Hutchinson Community College. Additional information regarding Mr. Sullivant's employment history is included below.

### Employment History:

Wealth Consultant, AdamsBrown Wealth Consultants LLC	07/2023 to Present
Registered Representative, Private Client Services, LLC	07/2023 to 12/2025
Insurance Agent, AGIA	12/2022 to 07/2023
Financial Advisor, Corebridge Financial / Valic Financial Advisors	04/2010 to 07/2023

### Chartered Retirement Planning Counselor™ (“CRPC®”)

Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning, and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct, and complying with self-disclosure requirements.

## Item 3 – Disciplinary Information

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**There are no legal, civil or disciplinary events to disclose regarding Mr. Sullivant.** Mr. Sullivant has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Sullivant.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Sullivant.**

However, we do encourage you to independently view the background of Mr. Sullivant on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 5469271.

## Item 4 – Other Business Activities

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### Insurance Agency Affiliations

Mr. Sullivant is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Sullivant's role with AdamsBrown. As an insurance professional, Mr. Sullivant will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Sullivant is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Sullivant or the Advisor.

## Item 5 – Additional Compensation

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Mr. Sullivant has additional business activities where compensation is received that are detailed in Item 4 above.

## Item 6 – Supervision

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Mr. Sullivant serves as a Wealth Consultant of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Mrs. Bickle can be reached at (785) 628-3046.

AdamsBrown Wealth Consultants LLC  
358 N Main Street, Suite 100, Wichita, KS 67202  
Phone: (316) 683-2067 \* Fax: (316) 683-2822  
<http://www.abbfs.com/>

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

# **Form ADV Part 2B – Brochure Supplement**

**for**

**Tommy P. Le  
Associate Wealth Consultant**

**Effective: October 7, 2024**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Tommy P. Le (CRD# 7968523) in addition to the information contained in the AdamsBrown Wealth Consultants LLC (“AdamsBrown” or the “Advisor”, CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact us at (785) 628-3046.

Additional information about Mr. Le is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 7968523.

**AdamsBrown Wealth Consultants LLC**  
358 N Main Street, Suite 100, Wichita, KS  
Phone: (785) 628-3046 \* Fax: (620) 792-5559  
<http://www.adamsbrownwc.com>

## Item 2 – Educational Background and Business Experience

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Tommy P. Le, born in 2002, is dedicated to advising Clients of AdamsBrown as an Associate Wealth Consultant. Mr. Le earned a BBA in Finance from Wichita State University in 2023. Additional information regarding Mr. Le's employment history is included below.

### Employment History:

Associate Wealth Consultant, AdamsBrown Wealth Consultants LLC	04/2024 to Present
Staff Accountant, Adams Brown, LLC	01/2024 to Present
Audit Intern, Adams Brown, LLC	05/2023 to 10/2023
Tax Intern, Adams Brown, LLC	01/2023 to 04/2023
Intern, Rhatigan Student Center	11/2021 to 12/2022
Head Cashier, Lowe's Home Improvement Store	04/2021 to 08/2022
Brand Ambassador, Victory Marketing Agency, LLC	12/2020 to 02/2022

## Item 3 – Disciplinary Information

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**There are no legal, civil or disciplinary events to disclose regarding Mr. Le.** Mr. Le has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Le.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Le.**

However, we do encourage you to independently view the background of Mr. Le on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 7968523.

## Item 4 – Other Business Activities

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### Adams Brown, LLC

Mr. Le also serves as a staff accountant for Adams Brown, LLC, a public accounting firm under common control and ownership with the Advisor. Mr. Le may also refer Clients to utilize the services of Adams Brown, LLC. Clients are advised that these services are separate and distinct from the advisory services offered by AdamsBrown and that the receipt of additional compensation by Mr. Mitchell poses a conflict of interest. Clients are not obligated to engage Adams Brown, LLC for accounting services in order to maintain a relationship with the Advisor. Mr. Le spends approximately 10% of his time per month in this capacity.

## Item 5 – Additional Compensation

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Mr. Le has additional business activities where compensation is received that are detailed in Item 4 above.

## Item 6 – Supervision

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Mr. Le serves as an Associate Wealth Consultant of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Mrs. Bickle can be reached at (785) 628-3046.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

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Phone: (785) 628-3046 \* Fax: (620) 792-5559  
<http://www.adamsbrownwc.com>

**Form ADV Part 2B – Brochure Supplement**  
**for**

**Trent L. Woodcock, CFP®**  
**Wealth Consultant**

**Effective: April 22, 2026**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Trent L. Woodcock, CFP® (CRD# 6494107) in addition to the information contained in the AdamsBrown Wealth Consultants, LLC (“AdamsBrown” or the “Advisor,” CRD# 308410) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the AdamsBrown Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (316) 683-2067.

Additional information about Mr. Woodcock is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 6494107.

## Item 2 – Educational Background and Business Experience

Trent L. Woodcock, CFP®, born in 1978, is dedicated to advising Clients of AdamsBrown as a Wealth Consultant. Mr. Woodcock earned a Bachelor of Science degree in History/Political Science from McPherson College in 2000. Additional information regarding Mr. Woodcock's employment history is included below.

### Employment History:

Wealth Consultant, AdamsBrown Wealth Consultants, LLC	01/2020 to Present
Registered Representative, Private Client Services, LLC	06/2020 to 12/2025
Investment Advisor Representative, Avantax Advisory Services, Inc.	08/2017 to 06/2020
Registered Representative, Avantax Investment Services, Inc.	08/2017 to 06/2020
Financial Advisor, Edward Jones, LP	06/2015 to 09/2017
Teacher, USD 262	09/2010 to 05/2015

### Certified Financial Planner™ (“CFP®”)

The Certified Financial Planner™, CFP®, and federally registered CFP® (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by the Certified Financial Planner™ Board of Standards, Inc. (“CFP® Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold the CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education, (2) stringent code of conduct and standards of practice, and (3) ethical requirements that govern professional engagements with clients. Currently, more than 95,000 individuals have obtained the CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- **Education** – Complete an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). The CFP® Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real-world circumstances;
- **Experience** – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- **Ethics** – Agree to be bound by the CFP® Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- **Continuing Education** – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- **Ethics** – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to the CFP® Board's enforcement process, which could result in suspension or permanent revocation of their CFP®.

### **Item 3 – Disciplinary Information**

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***There are no legal, civil, or disciplinary events to disclose regarding Mr. Woodcock.*** Mr. Woodcock has never been involved in any regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims, or administrative proceedings against Mr. Woodcock.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil, or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. ***As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Woodcock.***

However, the Advisor encourages you to independently view the background of Mr. Woodcock on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or individual CRD# 6494107.

### **Item 4 – Other Business Activities**

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#### Insurance Agency Affiliations

Mr. Woodcock is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Woodcock's role with AdamsBrown. As an insurance professional, Mr. Woodcock will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Woodcock is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Woodcock or the Advisor.

### **Item 5 – Additional Compensation**

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Mr. Woodcock has additional business activities where compensation is received that are detailed in Item 4 above.

### **Item 6 – Supervision**

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Mr. Woodcock serves as a Wealth Consultant of AdamsBrown and is supervised by Brenda Bickle, the Chief Compliance Officer. Ms. Bickle can be reached at (785) 628-3046.

AdamsBrown has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of AdamsBrown. Further, AdamsBrown is subject to regulatory oversight by various agencies. These agencies require registration by AdamsBrown and its Supervised Persons. As a registered entity, AdamsBrown is subject to examinations by regulators, which may be announced or unannounced. AdamsBrown is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.